

OLIVER ENGINEERING PVT LTD
LIST OF FINANCIAL CREDITORS

FORM C

(Amount in Rupees)

| S.No. | Name of the Claimant | Amount Claimed | Amount Admitted | Amount Rejected | Amount under verification | Voting Share in COC |
|-------|----------------------|----------------------|----------------------|-----------------|---------------------------|---------------------|
| 1 | Bank of Maharashtra | 1,843,922,476 | 1,843,922,476 | - | - | 24.17 |
| 2 | Bank of India | 2,531,836,417 | 2,531,836,417 | - | - | 33.19 |
| 3 | Punjab National Bank | 3,251,900,000 | 3,251,900,000 | - | - | 42.63 |
| | TOTAL | 7,627,658,893 | 7,627,658,893 | - | - | 100.00 |

Details of Security Interest of Secured Financial Creditors

A. TERM LOAN FACILITY

(Given by Bank of Maharashtra, Bank of India, Punjab National Bank)

Primary

- a. First charge over all immovable fixed assets of the Borrower, both present and future, including charge by way of equitable mortgage over land and building and structures on area admeasuring 13.912 acres forming part of the Project and situated at Village –Sandharsi, Tehsil Rajpura, Dist. Patiala, in the state of Punjab, on Pari-passu basis
- b. First charge by way of hypothecation over all the movable fixed assets of the Borrower, including the plant & machinery (including those being imported or purchased out of the Estimated Project Cost), both present and future, on pari passu basis;

Collateral

- c. Second charge over all the current assets of the borrower including the proceeds, revenue, lease rentals cash flows, receivable, bad debts, stocks, reserves, security deposit, bank accounts, on pari-passu basis;

B. WORKING CAPITAL FACILITY

(Given by Punjab National Bank)

Primary

- a. First Charge over the Current Assets of the borrower, both present and future (including but not limited to stock of raw material, work in progress, finished goods, stores/spares/consumable, receivables/book debts, etc.)

Collateral

- b. Second charge on block assets of the borrower ie
 - i. Charge by way of equitable mortgage over immovable properties of the Borrower;
 - ii. Charge by way of hypothecation over the movable properties- both tangible and intangible (except the Current Assets) of the Borrower;
- c. Exclusive pledge over the issued and paid up shares of Amtek Auto Ltd representing, at all times, not less than 1.50 times the WC Facility amount (ie, Rs. 30.00 Crores)
- d. Guarantee of Mr. Arvind Dham, son of Shri Walaiti Lal Dham, residing at B-7, Geetanjali Enclave, New Delhi-110017, in the National Capital Territory of Delhi, India, holding Indian Passport No. Z2067562 and having PAN AAUPD0970A
- e. Letter of Comfort/ undertaking from Amtek Auto Ltd